CDW HOLDING LIMITED
(Incorporated in Bermuda)
(Company Registration No. 35127)

PROFIT GUIDANCE ON THE FINANCIAL PERFORMANCE FOR THE SIX MONTHS ENDED 30 JUNE 2026

The Board of Directors of CDW Holding Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to provide a profit guidance based on a preliminary review of the unaudited consolidated financial results for the six months ended 30 June 2026 ("**1H2026**").

The Group anticipates reporting a consolidated operating loss for 1H2026, primarily due to weak demand in its LCD Backlight Units ("**BLU**") segment and a change in product sales composition in its OEM and Accessories ("**OEM**") segment.

During the financial period under review, customer demand has remained subdued, resulting in a lower sales volume across the following key product categories:

- Shipments of vehicle information display ("**VID**") units declined by approximately 13.9%, while tablet & notebook computer panel shipments decreased 85.4% to approximately 26,000 units when compared to the six months ended 30 June 2025 ("**1H2025**"). On the other hand, Virtual Reality device panels increased from a few thousand units sold in 1H2025 to approximately 46,000 units sold in 1H2026. Consequently, total BLU shipments in 1H2026 declined by approximately 17.1% compared with 1H2025.

- For the shipment of point-of-sale ("**POS**") machines, the total number of units delivered in 1H2026 increased by 27.3% compared with 1H2025. However, high-end models (priced over US$100) constituted only 12.2% of the total POS machines delivered, compared with 63.1% in the same period last year. For comparison, the delivery of high-end models decreased by 75.4% compared with 1H2025.

In response to these market demand challenges, the Group will continue to implement its diversification strategy and remain committed to maintaining cost discipline, improving operational efficiency, and strengthening the capabilities of each business division amid ongoing market challenges.

Further details of the Group's financial performance, including the Loss, will be disclosed when the Company finalises its unaudited consolidated financial results for 1H2026, which will be announced on or before 14 August 2026.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company. If in doubt as to the action they should take, shareholders and investors should consult their stockbrokers, bankers, solicitors, accountants, tax advisers or other professional advisers.

BY ORDER OF THE BOARD

KATO Tomonori
Chairman and Chief Executive Officer
7 August 2026